| 1 2 3 4 5 6 7 8 | BRAD BRIAN (State Bar No. 79001) Brad.Brian@mto.com THOMAS B. WALPER (State Bar No. 96667) thomas.walper@mto.com HENRY WEISSMANN (State Bar No. 132418) henry.weissmann@mto.com BRADLEY SCHNEIDER (State Bar No. 235296) bradley.schneider@mto.com MUNGER, TOLLES & OLSON LLP 350 South Grand Avenue Fiftieth Floor Los Angeles, California 90071 Telephone: (213) 683-9100 Facsimile: (213) 683-3702 Attorneys for Debtors and Debtors in Possession | | | | |
|--------------------------------------|--|--|--|--|--|
| 10 | UNITED STATES BANKRUPTCY COURT | | | | |
| 11 | NORTHERN DISTRICT OF CALIFORNIA | | | | |
| 12 | SAN FRANCISCO DIVISION | | | | |
| 13 | In re: | Bankruptcy Case No. 19-30088 (DM) | | | |
| 14 | PG&E CORPORATION, | Chapter 11 | | | |
| 15 | - and — | (Lead Case) | | | |
| 16 | PACIFIC GAS AND ELECTRIC | (Jointly Administered) | | | |
| 17 | COMPANY, | CERTIFICATE OF NO OBJECTION | | | |
| 18 | Debtors. | REGARDING MONTHLY FEE STATEMENT OF MUNGER, TOLLES & OLSON LLP FOR | | | |
| 19 | ☐ Affects PG&E Corporation ☐ Affects Pacific Gas and Electric | ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT | | | |
| 20 | Company Affects both Debtors | OF EXPENSES FOR THE PERIOD OF NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019 | | | |
| 21 | * All papers shall be filed in the Lead Case No. 19-30088 (DM). | Re: Docket No. 5895 | | | |
| 22 | Case No. 19-30000 (DM). | | | | |
| 23 | | Objection Deadline: March 17, 2020 4:00 p.m. (Pacific Time) | | | |
| 24 | | [No hearing requested] | | | |
| 25 | | | | | |
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On February 25, 2020, at Docket Number 5895, Munger, Tolles & Olson LLP ("MTO" or "Applicant"), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the "Debtors") for certain matters, filed its Monthly Fee Statement (the "Monthly Fee Statement") for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing November 1, 2019 through November 30, 2019 (the "Fee Period") pursuant to the *Order Pursuant to 11 U.S.C* §§ 331 and 105(e) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, entered on February 28, 2019 [Docket No. 701] (the "Interim Compensation Procedures Order").

The Monthly Fee Statement was served on February 25, 2020 as described in the *Affidavit of Service* of Sonia Akter, filed on February 28, 2020 [Docket No. 5961]. The deadline to file responses or oppositions to the Monthly Fee Statement was March 17, 2020 at 4:00 p.m. (PT), and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

I certify that I have reviewed or caused the review of the Court's docket in these

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

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- 1. I am Of Counsel to the law firm of Munger, Tolles & Olson LLP, counsel to the Debtors and Debtors in Possession for certain matters.
- 24 | 25 | c

2.

chapter 11 cases and that Applicant has not received any response or opposition to the Monthly Fee Statement.

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| 1 | 3. | This declaration was execute | d in Los Angeles, California. |
|----|--------------|------------------------------|--|
| 2 | | | |
| 3 | Dated: March | 17, 2020 | Respectfully submitted, |
| 4 | | | MUNGER, TOLLES & OLSON LLP |
| 5 | | | |
| 6 | | | By: /s/ Bradley Schneider |
| 7 | | | By: <u>/s/ Bradley Schneider</u> Bradley Schneider |
| 8 | | | Attorneys for Debtors and Debtors in Possession |
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Exhibit A

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EXHIBIT A

Monthly Fee Statement – Professional Fees and Expenses

| Applicant | Fee | Total Fees | Total | Objection | Amount of | Amount of | Amount of |
|-----------|--------------|----------------|--------------|-----------|----------------|--------------|--------------|
| | Application | Requested | Expenses | Deadline | Fees | Expenses | Holdback |
| | Period, | | Requested | | Authorized to | Authorized | Fees |
| | Filing Date, | | _ | | be Paid | to | |
| | Docket No. | | | | Pursuant to | be Paid | |
| | | | | | Interim | Pursuant to | |
| | | | | | Comp. Order | Interim | |
| | | | | | (80%) | Comp. Order | |
| | | | | | | (100%) | |
| Munger, | 11/1/19 | \$4,441,179.50 | \$283,541.58 | 3/17/20 | \$3,552,943.60 | \$283,541.58 | \$888,235.90 |
| Tolles & | through | | | | | | |
| Olson LLP | 11/30/19; | | | | | | |
| | Filed | | | | | | |
| | 2/25/20; | | | | | | |
| | D.N. 5895 | | | | | | |

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| 1 | 1s |
|----|--|
| 2 | Notice Parties |
| 3 | |
| 4 | PG&E Corporation |
| 5 | c/o Pacific Gas & Electric Company Attn: Janet Loduca |
| 6 | 77 Beale Street San Francisco, CA 94105 |
| 7 | |
| 8 | Weil, Gotshal & Manges LLP Attn: Stephen Karotkin |
| 9 | Jessica Liou Matthew Goren |
| 10 | 767 Fifth Avenue |
| 11 | New York, NY 10153 |
| 12 | The Office of the United States Trustee for Region 17 Attn: Andrew Vara |
| 13 | Timothy Laffredi |
| 14 | 450 Golden Gate Avenue, 5th Floor, Suite #05-0153 San Francisco, CA 94102 |
| 15 | Milbank LLP |
| 16 | Attn: Dennis F. Dunne Sam A. Khalil |
| | 55 Hudson Yards |
| 17 | New York, NY 10001-2163 |
| 18 | Milbank LLP Attn: Paul S. Aronzon |
| 19 | Gregory A. Bray |
| 20 | Thomas R. Kreller 2029 Century Park East, 33rd Floor |
| 21 | Los Angeles, CA 90067 |
| 22 | Baker & Hostetler LLP |
| 23 | Attn: Eric Sagerman Cecily Dumas |
| 24 | 11601 Wilshire Boulevard, Suite 1400 Los Angeles, CA 90025-0509 |
| 25 | Lus Aligeles, CA 70023-0307 |
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